

## CONTACT INFORMATION

Due to the COVID-19 outbreak, the Lee County Property Appraiser has had to adapt our contact methods to be sure that we can serve you during this time.

If you have access to the internet, please visit our website at **www.leepa.org**. There you will find several methods to get in touch with us including “on-line chatting” and setting appointments for telephone call-backs or office visits. If you need to apply for an exemption, you can do that on-line as well.

If you are unable to visit our website or would prefer to talk with one of our representatives, please call us at **(888) 721-0510** and select the appropriate option. You will be connected to the next available customer service representative. If all of our representatives are already on the telephone with other taxpayers, you will be prompted to leave a message. If you leave a message, our goal is to return your telephone call the same day.

If you must visit our office in person, please bring a facemask and be prepared for extended wait times, as we must limit the number of visitors to observe social distancing guidelines. Thank you in advance for your cooperation.

### Lee County Property Appraiser

**Physical Address** 2480 Thompson St, 4th Floor, Fort Myers FL

**Mailing Address** PO Box 1546, Fort Myers FL 33902-1546

#### Office Hours

Mon - Fri 8:30 a.m. to 5:00 p.m.

#### Real Property

Phone (888) 721-0510

Fax (239) 533-6091

Email [trim@leepa.org](mailto:trim@leepa.org)

**Website** [www.leepa.org](http://www.leepa.org)

#### Exemptions

Phone (888) 721-0510

Fax (239) 533-6038

Email [exemptions@leepa.org](mailto:exemptions@leepa.org)

#### Tangible Personal Property

Phone (239) 533-6140

Fax (239) 533-6289

Email [tpp@leepa.org](mailto:tpp@leepa.org)

**Clerk of Courts** (239) 533-5000

[www.leeclerk.org](http://www.leeclerk.org)

**Tax Collector** (239) 533-6000

[www.leetc.com](http://www.leetc.com)

## NOTICE OF PROPOSED 2020 REAL ESTATE PROPERTY TAXES

***DO NOT PAY  
THIS IS NOT A BILL***

## ASSESSMENT APPEALS INFORMATION

You, the property owner, are the single best source of information as it relates to your property. If you have questions about the valuation, exemptions, classification or characteristics of your property, we encourage you to contact our office to discuss your concerns.

If you disagree with the current market value of your property or believe you qualified for an exemption or property classification not reflected on your TRIM Notice, you may:

- Request an informal conference with our office.
- File a petition with the Value Adjustment Board.
- File a lawsuit in circuit court.

#### Informal Conference

An informal conference with the property appraiser's office, while not required, is encouraged as a first step in addressing your concerns. By having an informal conference, you may be able to settle the issue without going to a hearing or going to court.

At this informal conference, you may:

- Provide documentation that may support a change to the assessment or eligibility for an exemption or property classification.
- Request facts that support the current assessment of the property and/or denial of an application for an exemption or property classification.

Please be aware that an informal conference does not extend your deadline to file a petition with the Value Adjustment Board.

**To set up an informal conference, please call the Lee County Property Appraiser's office at (888) 721-0510.**

#### Petition the Value Adjustment Board

For information on filing a petition with the Value Adjustment Board, please visit the Lee County Clerk of Court's website at [www.leeclerk.org](http://www.leeclerk.org).

## A FEW WORDS FROM KEN



### Dear Property Owner:

As your Lee County Property Appraiser, it is my duty to ensure this office produces a fair and equitable tax roll each year in compliance with Florida Statutes. A requirement of this process is to provide you with an annual Notice of Proposed Property Taxes, referred to as a TRIM (Truth in Millage) Notice. The accompanying notice reflects your property's valuation as of January 1, 2020, and your proposed ad valorem taxes for 2020.

As you are aware, the COVID-19 outbreak has impacted us all. As I finish out my last term as your Property Appraiser, we are working hard to analyze the effect the pandemic has had on your property value. I'm working with the local legislative delegation on taxpayer relief and will continue to work on your behalf until my last day in office.

As always, my staff and I are at your service to answer any questions you may have concerning your annual notice, the supplemental information provided, and to address any other questions you have about our office. While our contact methods may have changed, our "door" remains open.

With gratitude and appreciation for the last 40 years of service to you,

Kenneth M. Wilkinson, CFA  
Lee County Property Appraiser

## TAXPAYER INFORMATION

### Website Services - [www.leepa.org](http://www.leepa.org)

On our website you can:

- View, save or print your TRIM Notice
- View the Property Owner Bill of Rights
- Change your mailing address
- Apply for property tax exemptions
- File a tangible personal property tax return
- Complete a sales verifier or commercial income and expense questionnaire
- Review property details including exemptions, sales, maps and photos
- Chat with a customer service representative
- Set an appointment for a call-back or office visit



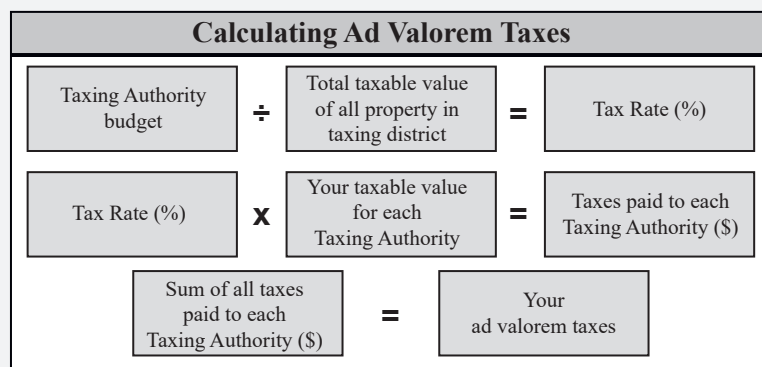
### Personal Exemptions Available

Visit our website or contact our office for more information regarding:

- Homestead
- Homestead on contiguous parcels
- Additional homestead for persons 65 and older (income limits apply)
- Additional homestead for deployed servicemembers
- Widows/widowers
- Blind persons
- Disabled persons
- Disabled veterans and surviving spouses
- Disabled first responders and surviving spouses

## AD VALOREM TAXATION

An ad valorem tax is based on the value of a property. Taxing authorities determine the tax rate, or millage, you pay based on money needed to fund their budgets. Below is a diagram that illustrates the basic tax calculation. Should you have a question regarding the tax rate or amount of taxes you are paying, please contact the appropriate taxing authority listed on the front page of your notice.



## PROPERTY EXEMPTION & ASSESSMENT LIMITATIONS

Every person who owns real property in Florida on January 1, and makes the property his or her permanent residence, may be eligible to receive a homestead exemption up to 50,000. The first 25,000 applies to all property taxes, including school district taxes. The additional 25,000, applies to the assessed value between 50,000 and 75,000 and only applies to non-school taxes.

**Homestead Exemption** **up to 50,000**

**Senior's Homestead Exemption** **up to 250,000**  
Subject to prior year adjusted gross household income  
limitation **30,721**

**Homestead Property Assessment Limitation** **2.3%**  
**"Save Our Homes"**

Based on the Consumer Price Index (CPI) - Assessed values for most homestead exempt properties may not increase more than 3% or the current CPI, whichever is less. Additions and new construction are not subject to the limitation.

**Non-Homestead Property Assessment Limitation** **10%**  
Assessed values for most non-homestead or non-special use properties may not increase more than 10%.

### Recapture

If market value exceeds assessed value, property appraisers must increase the assessed value by the recapture rate until market and assessed values are equal.

Recapture rate for homestead properties **2.3%**  
Recapture rate for non-homestead properties **10%**

**Tangible Personal Property Exemption** **up to 25,000**  
Granted with a timely filing of a DR-405 tax return.